

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 02, 2018

REGISTRATION NO: 27115  
BONDS ISSUED BY: Marion County R-II School District  
AMOUNT OF ISSUE: \$850,000.00 (Series 2018) COUNTY: Marion and Shelby  
DATE OF ISSUE: May 07, 2018 MONTH OF MATURITY: March  
PURPOSE OF BONDS: For the purpose of providing funds to replace the heating, ventilation, and air conditioning (HVAC) system; upgrade to campus to increase security; complete exterior/interior improvements; to the extent funds are available, complete other repairs and improvements to the existing facilities of the District.

Mandatory Redemption*			
Rate of Interest	Amount	Maturity	
2.25000%	\$10,000.00	03/01/2020	*
	\$15,000.00	03/01/2021	*
	\$35,000.00	03/01/2022	*
	\$30,000.00	03/01/2023	*
	\$35,000.00	03/01/2024	*
	\$125,000.00	03/01/2024	
	\$40,000.00	03/01/2025	*
	\$35,000.00	03/01/2026	*
	\$50,000.00	03/01/2027	*
	\$125,000.00	03/01/2027	
3.00000%	\$90,000.00	03/01/2028	*
	\$90,000.00	03/01/2029	*
	\$100,000.00	03/01/2030	*
	\$100,000.00	03/01/2031	*
	\$100,000.00	03/01/2032	*
	\$120,000.00	03/01/2033	*
	\$600,000.00	03/01/2033	
5.00000%			

ARE BONDS CALLABLE: The Bonds maturing on and after March 1, 2024 may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2023, and thereafter, in whole or in part, at any time, and in such order of maturity as the District shall determine, in its sole discretion, by lot or such equitable manner determined by the Paying Agent and Bond Registrar, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri  
INTEREST PAYABLE: March 1 and September 1  
BY: UMB Bank, N.A., Kansas City, Missouri  
APPROVING OPINION BY: Mickes O'Toole, LLC, St. Louis, Missouri  
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri  
PURCHASE PRICE: \$899,436.00  
INTEREST RATE: 3.88872%  
TAX CREDIT RATE: %  
ASSESSED VALUATION: \$16,030,547.00  
INDEBTEDNESS: (Including this issue) \$1,180,000.00  
NOTICE OF ELECTION: Published in the Palmyra Spectator newspaper on March 21 and 28, 2018; published in The Lake Gazette newspaper on March 21 and 28, 2018

DATE OF ELECTION:	April 03, 2018
ELECTION RESULTS:	Yes - 203 No - 25
METHOD OF SALE OF BONDS:	Negotiated Sale
NOTICE OF SALE:	Not Applicable
NUMBER OF BIDS RECEIVED:	Not Applicable